

CONFLICT MINERALS SOURCING POLICY

Reliable Silver Corporation ("Reliable Corporation") is committed to the responsible sourcing of minerals in our supply chain. In 2012, the U.S. Securities and Exchange Commission (SEC) issued rules under the "Dodd-Frank" Act, Section 1502, triggering public companies to survey the use or potential use of gold, tungsten, tin, tantalum in their supply chain. While Reliable Corporation is not a publicly traded company, we endeavor to be a good global citizen. We identity and avoid the use of minerals from "Covered Countries". "Covered Countries" include the Democratic Republic of Congo and neighboring countries where gold, tungsten, tin, and tantalum ("Conflict Minerals") may be mined for purposes of financing armed groups and violence.

Reliable Corporation uses gold as necessary in the manufacture of some of our products and we support global efforts to exclude the use of Conflict Minerals from manufacturing processes and the supply chain. Some of Reliable Corporations' customers are publicly traded companies and require disclosures to certify compliance with the "Dodd-Frank" Act. Reliable Corporation has chosen to utilize the EICC/GeSI (Electronics Industry Citizenship Coalition / Global eSustainability Initiative) Conflict Minerals Reporting Template to report metals used in the supply chain. Reliable Corporation also expects our suppliers to make similar efforts to ensure "conflict free" minerals validation and alignment throughout the supply chain.

