

ANTI-MONEY LAUNDERING (AML) COMPLIANCE STATEMENT

It is the policy of Reliable Silver Corporation to prohibit and actively prevent money laundering and any activity that facilitates money laundering or the funding of terrorist or criminal activities by complying with all applicable requirements under the Bank Secrecy Act (BSA) and implementing its regulations.

Money laundering is generally defined as engaging in acts designed to conceal or disguise the true origins of criminally derived proceeds so that the proceeds appear to have derived from legitimate origins or constitute legitimate assets.

Under regulation 31 CFR 103.140, Reliable Silver Corporation qualifies under the term “dealer”, where a “dealer” means a business within the United States engaged in the purchase and sale of covered goods and who, during the prior calendar or tax year:

- Purchased more than \$50,000 in covered goods; and
- Received more than \$50,000 in gross proceeds from the sale of covered goods.

Covered goods include:

(i) Gold, iridium, osmium, palladium, platinum, rhodium, ruthenium, or silver, having a level of purity of 500 or more parts per thousand; and

(ii) An alloy containing 500 or more parts per thousand, in the aggregate, of two or more of the metals listed in section (i).

As part of our AML compliance program, and according to our risk assessment, customer identity information is compiled to assist in our compliance with AML regulations.